Thomas He

Financial Analysis & Management Consulting

Hong Kong · thomas.he@example.com · +852 5550-0142

Finance and strategy advisor with 6 years of experience in 3-statement financial modeling, FP&A budgeting and commercial due diligence across consumer retail and manufacturing.

EXPERIENCE

Meridian Advisory Partners

Apr 2022 — Present

Senior Consultant · Finance & Strategy

- Built 3-year store expansion model for a dining group, testing rent and turnover payback scenarios.
- Led financial and commercial due diligence across 4 consumer M&A deals, delivering valuation adjustment memos.
- Redesigned monthly reporting across 9 production lines, cutting close analysis from 8 business days to 4.

Harborcrest Industrial Group

Jul 2019 — Mar 2022

FP&A Manager

- Managed annual budgets and rolling forecasts across East and South regions for 12 subsidiaries.
- Built SKU margin reconciliation sheets, flagging 3 underperforming rebate programs for review.
- Coordinated external audit workpapers and internal controls with zero material adjustments over two years.

SELECTED PROJECT

Group 13-Week Cash Flow Forecasting

Mar 2021 — Nov 2021

Finance Lead

- Standardized 13-week rolling cash flow definitions across 12 subsidiaries and partnered with treasury to launch weekly liquidity alerts.

EDUCATION

Southriver University of Finance

2013 — 2019

MSc Finance (2017 — 2019) · BSc Accounting (2013 — 2017)

- Thesis focused on corporate valuation and working-capital efficiency.

CREDENTIALS & TOOLS

Credentials & Languages

- CPA Professional Stage Passed, CFA Level II Passed; native Mandarin and fluent business English.

Modeling & Systems

- Excel 3-statement modeling, DCF and sensitivity analysis, Power BI, SQL and SAP FI/CO.